Exploration in the Red Lake Gold District
The High Grade Gold Capital of Canada
• Red Lake, Ontario, Canada has Produced Over 30 Million Ounces of Gold from High Grade Zones

• The West Red Lake Project Property is Situated on Trend with Major Mines Owned by Goldcorp

• Three Former Producing Gold Mines on the West Red Lake Project Property

• Excellent Potential to Develop a Significant Resource at Low Cost

• Goldcorp is a Funding Partner
Tom Meredith, Executive Chairman
Former President & CEO of Lexam VG Gold

John Kontak, President
Former President of Victory Gold Mines

Dan Crandall, Chief Financial Officer
CFO of Several Publicly Traded Resource Companies

Ken Guy, Exploration Manager
Over 25 Years Experience in Exploration and Development Projects in Northern Ontario

Michael Dehn, Director
Former Senior Geologist with Goldcorp and President & CEO of Nayarit Gold

Daniel Pembleton, Director
Founder, President and Chief Investment Officer of Accilent Capital Management

Gregory Laing, Director
General Counsel, Senior VP of Agnico Eagle Mines, formerly with Goldcorp
### Trading Symbol | RLG
---|---
Issued and outstanding | 74,772,448
Warrants | 11,766,800
Options | 2,195,000
Fully Diluted | 88,734,248

**Warrants – 11,766,800**
2,600,000 at $0.10 expiring November 22, 2015
3,250,000 at $0.10 expiring December 31, 2015
4,816,800 at $0.10 expiring June 30, 2016
1,100,000 at $0.10 expiring July 16, 2016

**Options – 2,195,000** range $0.10-$0.40, expire March 2015 – August 2018
LOCATED IN THE RED LAKE GOLD DISTRICT

Gold Map - Canada

One of Canada’s Most Prolific Mining Districts
3100 Hectare Property Situated on the Mine Trend
12 Km of Gold Mineralized Strike Length
3 Former Producing Gold Mines on the RLG Property
• RLG Geology is Similar to Goldcorp’s Red Lake Mine Geology
• Major Gold Bearing Structures Intersect on RLG & Goldcorp Properties
West Red Lake Project Property Neighbours Include Goldcorp, Rubicon and Confederation Minerals
Goldcorp is a Funding Partner on the Rowan Mine Property Joint Venture.

- RLG is the Operator and Owns 60% with Goldcorp Ownership at 40%
• Goldcorp and West Red Lake Gold Mines Have Formed a JV on the Former Producing Rowan Mine Property

• High Grade Rowan Mine Gold Zones are a Primary Exploration Target For Expansion by Exploration Drilling

• Structural Intersection of the Rowan Mine Gold Zones and the NT Zone Provides Significant Exploration Potential
• Mount Jamie Property is 100% Owned by RLG

• Produced Gold from 770 Foot Deep Shaft During the 1930’s

• The Mine Trend Crosses the Property and Hosts the Former Producing Mount Jamie Mine, Rowan Mine and Red Summit Mine
• Red Summit Mine is 100% Owned by RLG

• Consists of 2 Claims Surrounded by the Rowan Mine Property and is Situated on the Mine Trend

• Red Summit Mine Hosts Several Known Gold Zones and a 575 Foot Shaft In Production in the 1930s with an Average Grade of 14.6 GPT

• Recent Drilling Provided High Grade Results and Excellent Opportunity for Future Extension of the Mine Zone for Resource Development
• 12 Km Strike Length across the Property with Several Exploration Targets
• 2 Established Gold Trends – Rowan Mine Gold Zones and NT Zones
• Exploration Drilling of High Grade Zones Within the Rowan Mine Gold System

• Expand Gold Zones Along Strike and to Depth, and Explore For Additional Gold Zones

• Several Additional Targets for Future Exploration on the Rowan Mine Property
• Several High Grade Gold Zones in the Rowan Mine Gold System
• Potential for Expansion beyond 600m Strike Length and 300m Depth
- Zones Host Multiple High Grade Shoots or Lenses
- Rowan Mine Gold Zones Have Good Continuity
Rowan Mine Exploration  
High Grade Ore Shoots Within the Gold Zones

<table>
<thead>
<tr>
<th>Hole #</th>
<th>From (m)</th>
<th>To (m)</th>
<th>Gold (g/t)</th>
<th>Width (m)</th>
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<tbody>
<tr>
<td>HY-11-58</td>
<td>84</td>
<td>88</td>
<td>103.46</td>
<td>4.0</td>
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<tr>
<td>B11</td>
<td>44.4</td>
<td>46.2</td>
<td>189.88</td>
<td>1.8</td>
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<tr>
<td>RLG-13-02</td>
<td>308</td>
<td>310</td>
<td>95.85</td>
<td>2.0</td>
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<tr>
<td>RWU53370</td>
<td>24.9</td>
<td>28.3</td>
<td>40.79</td>
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<tr>
<td>RV-03-07</td>
<td>263</td>
<td>272.5</td>
<td>13.90</td>
<td>9.5</td>
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<tr>
<td>RW-06-112a</td>
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<td>186.5</td>
<td>26.27</td>
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<tr>
<td>HYR-08-12</td>
<td>223.2</td>
<td>226.2</td>
<td>39.18</td>
<td>3.0</td>
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<td>202</td>
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<td>257</td>
<td>37.18</td>
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<td>RLG-14-14</td>
<td>188.8</td>
<td>192.8</td>
<td>26.97</td>
<td>4</td>
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<tr>
<td>RLG-14-18</td>
<td>84.5</td>
<td>86.0</td>
<td>162.0</td>
<td>1.5</td>
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</table>

Drilling Planned to Follow Up and Expand on these Results
<table>
<thead>
<tr>
<th>Year</th>
<th>2011</th>
<th>2012 - 2013</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
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<tbody>
<tr>
<td></td>
<td>Drilled 11,216 Metres</td>
<td>Drilled 8416 Metres</td>
<td>Drilled 1416 Metres</td>
<td>Drill Rowan Mine Gold Zones</td>
<td>Continue Drilling Rowan Mine Gold Zones</td>
<td>Exploration Drilling</td>
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<td></td>
<td>Earned 60% Interest in Rowan Mine Property</td>
<td>Expanded Rowan Mine Gold Zones and NT Zone</td>
<td>Drilled Rowan Mine Gold Zones</td>
<td>Develop 43-101 Report</td>
<td>PEA &amp; Permitting</td>
<td>Permitting</td>
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The Three Historic Mine Areas Contain an Estimation of Ounces Based on 1,031,500 Tons Above the 1,000 Foot Level with an Average Gold Grade of 0.39 Ounces Per Ton

<table>
<thead>
<tr>
<th>Property</th>
<th>Tons</th>
<th>Grade, oz/t</th>
<th>Grade, g/t</th>
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<tbody>
<tr>
<td>Mount Jamie 100%</td>
<td>384,600</td>
<td>0.39</td>
<td>12.3</td>
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<tr>
<td>Rowan 60%</td>
<td>540,500</td>
<td>0.37</td>
<td>11.5</td>
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<tr>
<td>Red Summit 100%</td>
<td>106,400</td>
<td>0.47</td>
<td>14.6</td>
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<tr>
<td><strong>Total</strong></td>
<td>1,031,500</td>
<td><strong>0.39</strong></td>
<td><strong>12.3</strong></td>
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Internal Estimate Based on Extrapolation of Historical Grades and Resource Calculations at Each Mine Site
Key Areas for Potential Resource Growth
Rowan Mine Gold Zones and NT Zone Intersection
• Near Term Strategy is to Explore and Develop a Significant High Grade Gold Resource on the Rowan Mine Property

• Long Term Strategy is to Realize the Greater Potential of the West Red Lake Project

• The Overall Strategy is to Develop a Gold Property Asset that is Attractive to the Mining Industry and the Investment Community
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The High Grade Gold Capital of Canada

65 Queen Street West, Suite 520
Toronto, ON M5H 2M5

jkontak@rlgold.ca
www.westredlakegold.com